



St Andrew's College

# George Feilding Hight Scholarship

Financial information in support of application for admission

Please describe the aspects of your current financial situation that are relevant to this application. Indicate whether your current situation is a short-term or long-term difficulty.

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Please complete the attached Statement of Financial Position. If you or your children are beneficiaries of a Trust, please include details of assets and income held/earned by the trust(s). A separate set of business financial statements if applicable may be included with your application.

Do you have children at other independent schools?

Yes  No

If yes, are you receiving any scholarship or bursary assistance?

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Have you received any past financial assistance from the College (i.e. other children)?

Yes  No

Do you intend seeking financial assistance for your child from any other source?

Yes  No

If yes, from whom?

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**STATEMENT OF POSITION:**

**YOUR ASSETS**

What you own – for joint applications show total combined amounts.

|  |           |  |
|--|-----------|--|
| Residential Property                                     | \$        |  |
| Other Property   | \$        |  |
| Motor Vehicle(s)   | \$        |  |
| Bank   | \$        |  |
| Current Accounts   | \$        |  |
| Savings/Term Deposit Amounts                             | \$        |  |
| Furniture/Personal Effects                               | \$        |  |
| Superannuation   | \$        |  |
| Other Assets or Investments over \$1000 (please specify) | \$        |  |
| _____  | \$        |  |
| _____  | \$        |  |
| <b>Total Assets</b>                                      | <b>\$</b> |  |

**YOUR INCOME (for latest year)**

|   |           |  |
|---|-----------|--|
| Applicant's Annual Gross Wage/Salary Income   | \$        |  |
| Joint Applicant's Annual Gross Wage/Salary Income   | \$        |  |
| Annual Investment Income  | \$        |  |
| Annual Gross Other Income   | \$        |  |
| Annual Rental Income (net of expenses)  | \$        |  |
| Do you derive income from business activities?<br>(If Yes, please enclose recent business financial report used for Income Tax returns) |           | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <b>Annual Net Business Income</b>   | <b>\$</b> |  |
| Do you derive income from a trust(s)?<br>(If Yes, please enclose recent business financial report used for Income Tax returns)          |           | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <b>Annual Income from Trust(s)</b>  | <b>\$</b> |  |
| <b>Total Annual Income</b>  | <b>\$</b> |  |

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## YOUR LIABILITIES

What you owe – for joint applications show total combined amounts.

| Bank   | Facility Maximum         | Current Balances        |
|--|--------------------------|-------------------------|
| Term Housing Loan                                      |                          | \$ <input type="text"/> |
| Revolving Housing Account                              | \$ <input type="text"/>  | \$ <input type="text"/> |
| Personal Loan  |                          | \$ <input type="text"/> |
| Overdraft Facility                                     | \$ <input type="text"/>  | \$ <input type="text"/> |
| Credit Card(s) <b>How many:</b> <input type="text"/>   | \$ <input type="text"/>  | \$ <input type="text"/> |
| Hire Purchase(s) <b>How many:</b> <input type="text"/> | \$ <input type="text"/>  | \$ <input type="text"/> |
| Other Liabilities over \$1000 (please specify)         |                          | \$ <input type="text"/> |
| _____  |                          | \$ <input type="text"/> |
| _____  |                          | \$ <input type="text"/> |
|  | <b>Total Liabilities</b> | \$ <input type="text"/> |

## MONTHLY EXPENDITURE

Monthly Commitments – for joint applications show total combined amounts.

| Bank   | Monthly Payments and Expenditure |
|--|----------------------------------|
| Term Housing Loan                                      | \$ <input type="text"/>          |
| Revolving Housing Account                              | \$ <input type="text"/>          |
| Personal Loan  | \$ <input type="text"/>          |
| Overdraft Facility                                     | \$ <input type="text"/>          |
| Credit Cards   | \$ <input type="text"/>          |
| Hire Purchase  | \$ <input type="text"/>          |
| Rent/Board Payments                                    | \$ <input type="text"/>          |
| Family Support Payments                                | \$ <input type="text"/>          |
| Government Student Loan Repayments                     | \$ <input type="text"/>          |
| Other debt commitments (Please specify)                | \$ <input type="text"/>          |
| _____  | \$ <input type="text"/>          |
|  | \$ <input type="text"/>          |
| <b>Total Monthly Expenditure (before living costs)</b> | \$ <input type="text"/>          |

**AUTHORITY TO ENQUIRE** (please read carefully)

I (full name of applicant) \_\_\_\_\_ and (full name of partner, if applicable) \_\_\_\_\_

hereby authorise St Andrew's College and/or the St Andrew's College Foundation (for the purposes of this authorisation, called "St Andrew's") to:

1. make, from any person or organisation, such enquiries as it sees fit in respect of my/our character, financial circumstances, or other matters relating to this application;
2. collect all information it may require from any such third parties and authorises those third parties to release that information to St Andrew's;
3. hold all such information given by the applicant, partner or any third parties to St Andrew's.

I/we acknowledge that the information will be collected, held and used on the condition that:

1. it will be held securely at St Andrew's College, 347 Papanui Road, Christchurch; and
2. it will be accessible to any of St Andrew's employees and agents who need access to it for the processing of scholarship applications; and
3. the applicant and the partner (if applicable) may request access to and correction of it at any time.

I/we acknowledge that the selection of students for admission under the Scholarship is the responsibility of St Andrew's College and understand that St Andrew's College **will not provide any explanation as to why an application is declined.**

I/we do solemnly and sincerely declare that all of the information contained in this application is true and correct.

I/we acknowledge that any award is made on the understanding that the disbursements (and boarding fees if applicable) are paid in full by the due dates.

I/we understand that the provision of false information or the omission of relevant information will place this application in jeopardy and in the case of discovery after a student is awarded a Scholarship, may result in the Scholarship being terminated immediately.

I/we acknowledge that the information supplied will be retained on file in the case of successful applicants. In the case of unsuccessful applicants the forms will be destroyed.

Applicant: \_\_\_\_\_ (signed)

Partner: (if applicable) \_\_\_\_\_ (signed)

Date: \_\_\_\_\_

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**CHECKLIST OF ADDITIONAL INFORMATION TO ACCOMPANY FINANCIAL INFORMATION**

**Please ensure the PHOTOCOPIES of the following documents is enclosed:**

- Payslips for preceding four pay periods (if applicable)
- Confirmation of payments from Work and Income NZ (if applicable)
- Copies of the most recent Accounts and Tax Return of business, Estate or Trust (if applicable)
- Government Valuation Notice (if applicable)
- Confirmation of mortgage debt or any other debts (if applicable)
- Confirmation of all debt repayment amounts (if applicable)

This form is to be uploaded as part of your scholarship application.

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Financial form received by

Name: \_\_\_\_\_

Date: \_\_\_\_\_